

Notice reference number: #

Notice date: 31/01/2017

What's this about?

Effective date: 31/01/2017

<input checked="" type="radio"/> ASX Trade	<input checked="" type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> ALC	<input type="radio"/> ASX NET	<input checked="" type="radio"/> Compliance
<input type="radio"/> Rules	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Cobalt Blue Holdings Limited – Admission and Commencement of Official Quotation

## Description

Cobalt Blue Holdings Limited (Company) has been admitted to the official list of ASX Limited (ASX) today, Tuesday, 31 January 2017.

Official quotation of the Company's shares is expected to commence at 11:00am AEDT on Thursday, 2 February 2017. The Company has raised \$10 million pursuant to the offer under a replacement prospectus dated 3 January 2017, as varied by a supplementary prospectus dated 10 January 2017 (Prospectus) by the issue of 50 million shares at an issue price of \$0.20 per share together with approximately 12.5 million free attaching loyalty options on a 1:4 basis.

Quoted securities: 72,325,316 ordinary shares fully paid

ASX Code: COB

Time: 11:00am AEDT

Date: 2 February 2017

ASX Trade Abbreviation: COBALT BLU

ISIN: AU000000COB8

Home Branch: Sydney

Industry Classification: 1510 - Materials

Registered Office: Level 2, 66 Hunter Street  
Sydney NSW 2000

Principal Place of Business: Level 2, 66 Hunter Street  
Sydney NSW 2000

Company Secretary: Ian Morgan

Share Registry: NextRegistries, Level 16, 1 Market Street, New South Wales 2000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

<u>Place of Incorporation:</u>	New South Wales, Australia
<u>Dividend Policy:</u>	See Section 3.6 on page 37 of the Prospectus
<u>Activities:</u>	Cobalt exploration and development
<u>Restricted securities:</u>	<p>20,492,184 ordinary shares fully paid restricted for 24 months from the date of commencement of official quotation</p> <p>60,000 ordinary shares fully paid restricted for 12 months from 11 October 2016</p> <p>187,500 ordinary shares fully paid restricted for 12 months from 13 October 2016</p> <p>622,500 ordinary shares fully paid restricted for 12 months from 14 October 2016</p> <p>195,000 ordinary shares fully paid restricted for 12 months from 16 October 2016</p> <p>817,500 ordinary shares fully paid restricted for 12 months from 17 October 2016</p> <p>300,000 ordinary shares fully paid restricted for 12 months from 18 October 2016</p> <p>10,862,414 unquoted options exercisable at \$0.25 each, expiring three years from the vesting date (that is the date three months following the commencement of trading of the Company shares on ASX) classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation</p>
<u>Unquoted securities:</u>	17,387,353 unquoted options exercisable at \$0.25 each, expiring three years from the vesting date (that is the date three months following the commencement of trading of the Company shares on ASX)

### What do I need to do and by when?

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For further details, please refer to the Company's Prospectus.

### Need more information?

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Please contact the Offer Information Line on (02) 9276 1700 (from within Australia) or +61 2 9276 1700 (from outside Australia).

Issued by  
Johanna O'Shea

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+61 (02) 9227 0000

Disclaimer