

ASX RELEASE

Apium Animal Health Limited (ASX: AHX)

Accelerated Non-Renounceable Entitlement offer – Despatch of Retail Offer Document

Bendigo, June 02, 2022

Apium Animal Health Limited (ASX: AHX) (**Apium** or the **Company**) would like to advise that the Company has today despatched its Retail Offer Document (**Offer Document**) in respect of the 1 for 4.8 pro-rata non-renounceable entitlement offer announced on 26 May 2022 (**Entitlement Offer**). The Offer Document along with personalised entitlement and acceptance forms have been issued to all eligible retail shareholders as of 2 June 2022 who have nominated to receive documents from Apium by electronic means and for all other eligible retail shareholders by letter notifying them of the Entitlement Offer and providing instructions on how to obtain a copy of the Offer Document and participate in the Entitlement Offer. The Offer Document is being made without a prospectus or disclosure document in accordance with section 708AA of the Corporations Act 2001 (Cth) as modified by the ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84.

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the Retail Entitlement Offer and advising them that they will not be offered securities pursuant to the Offer Document.

Eligible retail shareholders are encouraged to carefully consider the full details of the Retail Entitlement offer as contained in the Offer Document, including the risk of investment as described in Section 2 of the Offer Document, before making a decision to invest.

If you have any questions about the Retail Entitlement Offer, please contact the Share Registry on 1300 737 760.

The Offer Document was lodged with ASX on 30 May 2022.

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For further information, please contact:

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Authorisation

This announcement was authorised by the Board of Directors of Apium Animal Health Limited.



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About Apiam Animal Health Limited

Apiam Animal Health is positioned in the Australian market as a vertically integrated animal health business providing a range of products and services to Production and Mixed animals. Apiam Animal Health's strategy is to service Production and Mixed animals throughout their lifecycle, including the provision of veterinary services, ancillary services, genetics, wholesale and retail of related products, together with technical services related to food-chain security.