



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2024





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

LLO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

15,325,721

Total number of CDIs quoted on ASX at end of previous month (B)

15,044,724

Net Difference (A-B)

280,997

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

LLOAA : COMMON SHARES

Total number of securities at end of statement month (A)

191,074,520

Total number of securities at end of previous month (B)

191,275,517

Net Difference (A-B)

-200,997

Reason for change:

Reduction of 280,997 Common Shares via conversion into CDIs on ASX
Increase of 80,000 Common Shares via conversion of options during December 2023

ASX +Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

19,750,879

Total number of securities at end of previous month (B)

20,189,213

Net Difference (A-B)

-438,334

Reason for change:

Conversion of 80,000 Options into Common Shares quoted on TSX-V during December
Cancellation of 358,334 Options during December

**ASX +Security Code and Description**

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
38,682,087	38,682,087	0