



## Announcement Summary

**Entity name**

ORION MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 31, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ORNAB	OPTION EXPIRING VARIOUS EX VARIOUS PRICES	31,200,000	Expiry of option or other convertible security without exercise or conversion	31/03/2023
ORNAT	OPTION EXPIRING 31-MAR-2025 EX \$0.028	5,500,000	Expiry of option or other convertible security without exercise or conversion	31/03/2023
ORNAU	OPTION EXPIRING 31-MAR-2025 EX \$0.035	5,500,000	Expiry of option or other convertible security without exercise or conversion	31/03/2023
ORNAV	OPTION EXPIRING 31-MAR-2025 EX \$0.04	5,500,000	Expiry of option or other convertible security without exercise or conversion	31/03/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ORION MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

098939274

### 1.3 ASX issuer code

ORN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

ORNAB : OPTION EXPIRING VARIOUS EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

31,200,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/3/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

ORNAT : OPTION EXPIRING 31-MAR-2025 EX \$0.028

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/3/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

ORNAU : OPTION EXPIRING 31-MAR-2025 EX \$0.035

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,500,000



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/3/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ORNAV : OPTION EXPIRING 31-MAR-2025 EX \$0.04

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/3/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ORN : ORDINARY FULLY PAID	4,872,260,788

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ORNA B : OPTION EXPIRING VARIOUS EX VARIOUS PRICES	86,000,000
ORNA T : OPTION EXPIRING 31-MAR-2025 EX \$0.028	21,333,333
ORNA U : OPTION EXPIRING 31-MAR-2025 EX \$0.035	21,333,333
ORNA V : OPTION EXPIRING 31-MAR-2025 EX \$0.04	21,333,334
ORNA W : OPTION EXPIRING 30-JUN-2023 EX \$0.025	150,329,680

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.