

ASX ANNOUNCEMENT 26 MAY 2025

ASX:VTX

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

CLEANSING NOTICE IN RESPECT OF SHARE PURCHASE PLAN

Vertex Minerals Limited (ACN 650 116 153) (**Company**) refers to its announcement on 12 May 2025 in respect of the opportunity for eligible shareholders to purchase up to \$20,000 worth of new fully paid ordinary shares in the Company (**Shares**) under a share purchase plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/ 547 (**Instrument**). It is a condition of the Instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 10.00am (Sydney time) on 26 May 2025.

In accordance with the Instrument, the Company gives notice that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act (as if this notice were required under section 708A(5)(e) of the Act.

Yours faithfully

For and on behalf of Vertex Minerals Limited

Roger Jackson

EXECUTIVE CHAIRMAN

This announcement has been approved by the Vertex Executive Chairman

Further Information:

Roger Jackson, Executive Chairman

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Vertex Minerals Limited
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