

ASX Announcement

16 April 2019

A\$300 MILLION 3.70% FIXED RATE MEDIUM TERM DEBT INSTRUMENTS

On 15 April 2019, Downer Group Finance Pty Limited priced an issuance of A\$300 million 3.70% Fixed Rate Medium Term Debt Instruments due 29 April 2026 ("**Debt Instruments**") under its A\$1,000,000,000 Debt Issuance Programme. The Debt Instruments are expected to be issued on 29 April 2019.

The Debt Instruments will not be quoted as a wholesale debt listing on the Australian Securities Exchange.

The Joint Lead Managers in respect of the transaction are Mizuho Securities Asia Limited, National Australia Bank Limited and Westpac Banking Corporation.

About Downer

Downer is the leading provider of integrated services in Australia and New Zealand and customers are at the heart of everything it does. It exists to create and sustain the modern environment and its promise is to work closely with its customers to help them succeed, using world-leading insights and solutions to design, build and sustain assets, infrastructure and facilities. Downer employs more than 53,000 people across more than 300 sites, primarily in Australia and New Zealand, but also in the Asia-Pacific region, South America and Southern Africa. It also owns 88 per cent of Spotless Group Holdings Limited. For more information visit downergroup.com.

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