

ASX Announcement

17 June 2025

Update on credit rating of Australian Unity Bonds as Australia Ratings ceases to assign credit ratings to ASX-listed debt securities

Australian Unity Limited advises that Australia Ratings has announced that it will cease providing credit ratings to ASX-listed debt and hybrid securities effective from 30 June 2025, including Australian Unity's simple corporate bonds (Bonds, ASX: AYUHD, AYUHE).

Australia Ratings' current credit rating on the Bonds is 'BBB+', with a product complexity indicator of 'GREEN' indicating that it considers the Bonds to be a debt investment with simple and straight forward terms and conditions. This credit rating will cease from 30 June 2025.

Australian Unity recognises the importance of providing all investors—regardless of size or type—with clear, consistent information to support their investment decisions. While Australia Ratings will no longer provide a rating, Australian Unity remains committed to transparency and timely disclosure and will continue to make available relevant financial and operational information to investors via ASX and Australian Unity's investor centre (<https://www.australianunity.com.au/investor-centre>).

Australian Unity notes the ongoing credit research provided by BondAdviser, which can be accessed at <https://bondadviser.com.au/investment-research/>. BondAdviser is a fixed income research house focused on Australian debt markets and has provided credit research on Australian Unity since the Group's first ASX-listed simple corporate bond issuance in 2015.

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This announcement has been authorised for release by the Disclosure Committee of Australian Unity Limited.

For further information:

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ASX code:

AYU

Issuer:

Australian Unity Limited
ACN 087 648 888

Securities on Issue:

AYUPA – 5,070,950
AYUHD – 2,070,000
AYUHE – 2,558,050

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The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual entity