

Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Date of this announcement

Monday May 22, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.006	10,000,000	22/05/2023
New class - code to be confirmed	Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.0075	20,000,000	22/05/2023
New class - code to be confirmed	Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.009	20,000,000	22/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.006

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
John Featherby	John Featherby	5,000,000
Kevin Lynn	Kevin Lynn	5,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20230413/pdf/45nmjxkp49km1m.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20230413/pdf/45nmjxkp49km1m.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of Performance Rights was passed at a General Meeting held 15 May 2023.



Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.0075

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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John Featherby	John Featherby	10,000,000
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Kevin Lynn	Kevin Lynn	10,000,000
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230413/pdf/45nmjxkp49km1m.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230413/pdf/45nmjxkp49km1m.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Performance Rights was passed at a General Meeting held 15 May 2023.



Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.009

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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John Featherby

John Featherby

10,000,000

Kevin Lynn

Kevin Lynn

10,000,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Performance Rights was passed at a General Meeting held 15 May 2023.



Issue details

Number of +securities

20,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	10,580,099,694
XTCO : OPTION EXPIRING 30-SEP-2024	600,017,766
XTCOA : OPTION EXPIRING 10-JUN-2024	793,749,996

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XCAS : CONVERTIBLE NOTES	5,047,770
XCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025	3,333,334
XCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025	3,333,333
XCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025	3,333,333
XCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	30,000,000
XCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	15,750,000
XCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000
New class - code to be confirmed : Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.006	10,000,000
New class - code to be confirmed : Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.0075	20,000,000
New class - code to be confirmed : Performance Rights, vesting upon the 30-day VWAP of XTC shares being at least \$0.009	20,000,000





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/5/2023