

ASX Announcement & Media Release

Tuesday, 25 August 2015



Renaissance
minerals limited

Fast Facts

ASX Code: RNS
Shares on issue: 455.8 million
Market Cap: ~A\$15 million
Cash: A\$1.6 million (30 June 2015)

Board & Management

Alan Campbell, Non-Exec Chairman
Dave Kelly, Non-Exec Director
Justin Tremain, Managing Director
Brett Dunnachie, CFO & Co. Sec.
Vireak Nouch, Country Manager

Company Highlights

- Targeting large gold systems in an emerging Intrusive Related Gold province in Cambodia
- First mover in a new frontier
- Okvau Deposit (100% owned): Indicated and Inferred Mineral Resource Estimate of 1.13Moz at 2.2g/t Au (refer Table One)
- PFS completed and demonstrates high grade, low cost, compelling development economics:
 - 830,000 ounces in single pit
 - Production to 100,000 ounces pa over 8 year mine life (average 91,500oz pa LOM)
 - AISC US\$611/oz first 5 years (US\$735/ounce LOM)
 - NPV_(5%) US\$174M
 - IRR 35% pa
 - Payback ~2.6 years
- Clear pathway to development
- Significant resource growth potential. Okvau Deposit remains 'open' and multiple nearby high priority, untested targets

Registered Office

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Completion of Placement

On 17 August 2015, **Renaissance Minerals Limited (ASX: RNS)** ("Renaissance" or the "Company") announced it intended to raise \$1.7 million through an equity placement ("Placement"). The funds raised from the Placement will enable the Company to continue exploration and development activities at its 100% owned Okvau Gold Project in Cambodia. These activities will include environmental feasibility studies to progress towards a development decision and an exploration review and target generation within close proximity to the Okvau Deposit.

Renaissance is pleased to confirm that it has completed the Placement with the allotment of 56.8 million shares at \$0.03 to raise gross proceeds of \$1.7 million. The shares were issued pursuant to ASX Listing Rules 7.1

In conjunction with the Placement, a Share Purchase Plan ("SPP") is to be offered to all eligible shareholders on the same terms as the Placement, subject to receiving an ASX waiver in relation to ASX Listing Rule 7.2, to raise up to \$0.3 million. A revised indicative timetable for the SPP is as follows;

Record date	14 August 2015
Offer opens	1 September 2015
Offer closes	15 September 2015
Allotment date	22 September 2015

NB. This timetable is indicative only and Renaissance may, at its discretion and subject to the Listing Rules, vary any of the above dates by sending a revised timetable to the ASX.

Documents relating to the SPP will be distributed in due course.

Notice under Section 708A

Renaissance issued 56,833,333 shares on 25 August 2015 to institutional and sophisticated investors to raise gross proceeds of \$1.7 million. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the various parties under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Detailed information on all aspects of Renaissance Minerals projects can be found on the Company's website: www.renaissanceminerals.com.au.

For further information please contact
Renaissance Minerals Limited
Justin Tremain, Managing Director

Table One | Okvau Mineral Resource Estimate - July 2015

July 2015 JORC Resource (0.6g/t gold cut-off)			
	Tonnage (Mt)	Grade (g/t Au)	Gold (Koz)
Indicated	13.2	2.3	962
Inferred	2.7	2.0	169
Total	15.8Mt	2.2g/t	1,131

The information in this report that relates to the Mineral Resources for the Okvau Gold Deposit was prepared by International Resource Solutions Pty Ltd (Brian Wolfe), who is a consultant to the Company, who is a Member of the Australian Institute of Geoscientists (AIG), and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Wolfe consents to the inclusion of the matters based on his information in the form and context in which it appears.

Reference is made to the Company's ASX release dated 27 July 2015 titled Okvau PFS Demonstrates Compelling Project Economics. All material assumptions underpinning the production target or the forecast financial information continue to apply and have not materially changed.