



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Tuesday December 03, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WC8AA	PERFORMANCE RIGHTS	3,105,520	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

WC8AA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Banks	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>	828,850
Ajanth Saverimutto	AJANTH SHIRAN LIONEL SAVERIMUTTO <SAJ CONSULTING A/C>	1,546,220
Sam Ekins	EKINS FAMILY NOMINEES PTY LTD < EKINS FAMILY A/C>	730,450

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02875450-6A1235375>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,105,520



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	1,236,564,298

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AZ : OPTION EXPIRING 01-JUN-2029 EX \$0.80	500,000
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,000,000
WC8AS : OPTION EXPIRING 18-AUG-2028 EX NIL	7,500,000
WC8AX : OPTION EXPIRING 17-NOV-2027 EX NIL	25,000,000
WC8AA : PERFORMANCE RIGHTS	224,095,671
WC8AW : OPTION EXPIRING 13-OCT-2028 EX NIL	5,000,000
WC8AT : OPTION EXPIRING 07-SEP-2028 EX \$0.405	5,000,000
WC8AV : OPTION EXPIRING 07-SEP-2025 EX \$0.55	600,000
WC8AY : OPTION EXPIRING 12-DEC-2025 EX \$0.97	250,000
WC8AP : OPTION EXPIRING 28-DEC-2025 EX \$0.05	3,000,000
WC8AQ : OPTION EXPIRING 28-DEC-2025 EX \$0.075	3,000,000
WC8AR : OPTION EXPIRING 28-DEC-2025 EX \$0.10	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024