



Announcement Summary

Entity name

COSMO METALS LIMITED

Date of this announcement

Tuesday April 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Performance Share	30,000,000	22/04/2025
New class - code to be confirmed	Tranche 2 Performance Share	66,666,667	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

653132828

1.3 ASX issuer code

CMO

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 09:35	New - Proposed issue of securities - CMO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Converted on renewal of the Nundle Project tenement and registration of the transfer of all Tenements to Newco under the Mining Act 1992 (NSW) (Mining Act), on or before 31 December 2025

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration following upon receipt of written confirmation of the renewal of the Nundle tenement and Newco becoming the 100% legal and beneficial owner of all of the Tenements.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Converted if Company commences exploration drilling on any of the Bingara and Nundle Projects on or before 31 December 2025



Issue details

Number of +securities

66,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration following commencement of a maiden drilling program over any of the Tenements or 31 December 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 Performance Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250226/pdf/06fzhrpr68vdmz.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Converted on renewal of the Nundle Project tenement and registration of the transfer of all Tenements to Newco under the Mining Act 1992 (NSW) (Mining Act), on or before 31 December 2025

Issue details

Number of +securities

30,000,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Performance Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250226/pdf/06fzhrpr68vdmz.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Converted if the Company commences exploration drilling on any of the Bingara and Nundle Projects on or before 31 December 2025

Issue details

Number of +securities
66,666,667



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMOO : OPTION EXPIRING 31-MAR-2027	39,131,535
CMO : ORDINARY FULLY PAID	279,002,295

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMOAL : OPTION EXPIRING 27-MAR-2028 EX \$0.03	55,563,896
CMOAE : OPTION EXPIRING 21-JUN-2026 EX \$0.10	9,186,667
CMOAF : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000
CMOAN : OPTION EXPIRING 03-APR-2028 EX \$0.015	48,215,054
CMOAM : PERFORMANCE RIGHTS	13,000,000
New class - code to be confirmed : Tranche 1 Performance Share	30,000,000
New class - code to be confirmed : Tranche 2 Performance Share	66,666,667