

16 May 2025

ASX Release

Successful Completion of the Entitlement Offer

The Calmer Co International Limited (ASX: CCO, “CCO” or “the Company”) is pleased to announce that the renounceable rights issue announced on 14 April 2025 has closed, raising \$1,000,713 (before the costs). The Company will issue 333,570,982 new fully paid ordinary shares (“Shares”) and 166,785,491 options exercisable at \$0.006, with expiry date of 30 June 2026 (“Options”). The Options will be quoted under the ASX code CCOOA.

The Company would like to thank all shareholders for their support of the rights issue, particularly in these difficult times. It is noted that the Company’s directors and management took up their entitlements and participated in the shortfall, demonstrating their strong commitment to and confidence in the company’s future.

The allocations are set out below:

	Funds Raised	Shares*	Options*
Rights taken up	\$532,954.0	177,651,343	88,825,672
Shortfall	\$467,759	155,919,639	77,959,820
Total	\$1,000,713	333,570,982	166,785,491

*The number of new Shares and Options issued is subject to rounding. A further 20,014,259 Options will be issued to the Underwriter as described in the Prospectus.

The net proceeds will be used for Capital Expenditure, Inventory Expansion, Marketing and Brand Promotion, general working capital and to cover costs associated with the offers.

Mahe Capital Pty Ltd acted as Lead Manager and Underwriter to the rights issue.

The new securities are expected to be issued on Friday, 16 May 2025, in accordance with the timetable in the prospectus. As described in the prospectus, the Directors and the Lead Manager will look to place any shortfall shares at their discretion within 3 months of the closing date.

ENDS

This announcement has been approved for release by the Board of The Calmer Co. International Limited.

For further information

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About The Calmer Co.

The Calmer Co. International Limited (ASX:CCO) is a fast-growing beverage business leveraging a global opportunity in kava and other natural products that replace alcohol and support relaxation and sleep.

Our products are delivered to consumers globally through e-commerce channels and blue-chip retail distribution partners, supported by a reliable farm to shelf supply chain.

The product range includes drinking powders, natural and flavoured kava shots, concentrates and capsules, sold under the brands Fiji Kava, Taki Mai and Danodan Hempworks in markets including USA, Australia, New Zealand, China and the Pacific Islands.

Forward looking statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Fiji Kava. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.