

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name
of Issuer

SKY NETWORK TELEVISION LIMITED

Name of officer authorised to
make this notice

JASON HOLLINGWORTH

Authority for event,
e.g. Directors' resolution

Directors' Resolution

Contact phone
number

09 579 9999

Contact fax
number

09 525 8324

Date

23 / 02 / 2015

Nature of event
Tick as appropriate

Bonus
Issue

☐

If ticked,
state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☐

Rights Issue
Renounceable

☐

Rights Issue
non-renounceable

☐

Capital
change

☐

Call

☐

Dividend

☒

If ticked, state
whether:

Interim

☒

Full
Year

☐

Special

☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the
class of securities

ISIN

NZSKTE0001S6

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the
class of securities

ISIN

If unknown, contact NZX

Number of Securities to
be issued following event

Minimum
Entitlement

Ratio, e.g.
① for ②

for

Conversion, Maturity, Call
Payable or Exercise Date

Treatment of Fractions

Enter N/A if not
applicable

Tick if
pari passu

OR

provide an
explanation
of the
ranking

Strike price per security for any issue in lieu or date
Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security

\$0.15

Source of
Payment

Retained earnings

Currency

NZD

Supplementary
dividend
details -
Listing Rule 7.12.7

Amount per security
in dollars and cents

\$0.026471

Total monies

\$58,370,968

Date Payable

17 March, 2015

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus
issue state strike price

\$

Resident
Withholding Tax

\$0.010417

Credits
(Give details)

\$0.058333

Timing

(Refer Appendix 8 in the Listing Rules)

Record Date 5pm

For calculation of entitlements -
must be the last business day of
a week

10 March, 2015

Application Date

Also, Call Payable, Dividend /
Interest Payable, Exercise Date,
Conversion Date. In the case
of applications this must be the
last business day of the week.

17/03/2015

Notice Date

Entitlement letters, call notices,
conversion notices mailed

Allotment Date

For the issue of new securities.
Must be within 5 business days
of record date.

OFFICE USE ONLY

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:

