



Announcement Summary

Entity name

VIKING MINES LIMITED

Date of this announcement

Friday June 13, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VKAAE	PERFORMANCE RIGHTS	72,500,000	13/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VIKING MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

126200280

1.3 ASX issuer code

VKA

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

VKAAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

13/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Charles Thomas	Mounts Bay Investments Pty Ltd <Calver Capital A/C>	15,000,000
Julian Woodcock	Bedrock Investment Group Pty Ltd <Bedrock Investment Group Trust>	20,000,000
Julian Stephens	JS Stephens <One Way Trust>	15,000,000
Bevan Tarratt	Bevan Tarratt	15,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02943909-6A1263507&v=04711220c3a57065317ba4efca4a3459a4e46882>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights subject to vesting conditions, pursuant to the Employee Securities Incentive Plan, as approved by Shareholders at the General Meeting held on 5 June 2025 and at the Annual General Meeting held on 22 November 2023.

Issue details**Number of +securities**

72,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VKA : ORDINARY FULLY PAID	1,343,948,749

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VKAAD : PERFORMANCE SHARES	85,000,000
VKAAE : PERFORMANCE RIGHTS	183,500,000
VKAAM : OPTION EXPIRING 12-FEB-2028 EX \$0.03	50,000,000
VKAAL : OPTION EXPIRING 11-SEP-2027 EX \$0.02	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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