



Announcement Summary

Entity name

GENMIN LIMITED

Date of this announcement

Friday September 03, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GENAE	PERFORMANCE RIGHTS	2,800,000	03/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81141425292

1.3 ASX issuer code

GEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

GENAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

3/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Norman Arnett	Michael Norman Arnett	1,600,000
Brian van Rooyen	Brian van Rooyen	1,200,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Approval for the issue of these securities was received from shareholders at the Annual General Meeting of the Company held on 27 May 2021.

Issue details

Number of +securities

2,800,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	282,037,850

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GENAA : ORDINARY FULLY PAID RESTRICTED	121,220,981
GENAD : PERFORMANCE RIGHTS 25-AUG-2021 RESTRICTED	1,200,000
GENAE : PERFORMANCE RIGHTS	3,385,000
GENAF : OPTION EXPIRING 06-JUN-2022 RESTRICTED	124,403
GENAG : OPTION EXPIRING 14-AUG-2022 RESTRICTED	4,800,000
GENAH : OPTION EXPIRING 14-AUG-2022 EX \$0.04	1,000,000
GENAJ : OPTION EXPIRING 31-JAN-2023 EX USD\$0.15	1,254,479
GENAK : PERFORMANCE RIGHTS 22-JUN-2023 RESTRICTED	1,200,000
GENAM : OPTION EXPIRING 31-JUL-2024 EX USD\$0.15	280,000
GENAN : OPTION EXPIRING 07-MAR-2026 RESTRICTED	5,000,000
GENAL : OPTION EXPIRING 31-JUL-2024 RESTRICTED	250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13