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Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Office of the Company Secretary
Level 41, 242 Exhibition Street
MELBOURNE VIC 3000
AUSTRALIA

ELECTRONIC LODGEMENT

- Telstra Group Limited (ACN 650 620 303) - ASX: TLS
- Telstra Corporation Limited (ACN 051 775 556) - ASX: TL1

Telstra announces AUD 450 million bond issue

Telstra Group Limited (Telstra) today priced AUD 450 million of Australian medium term notes (the Notes) under its Debt Issuance Program Offering Circular dated 28 August 2024.

The Notes have a coupon of 4.75 per cent, are expected to issue on 6 September 2024 and have a six-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

The advice is also provided for the information of Telstra Corporation Limited noteholders.

Release of announcement authorised by:

Michael Ackland
Chief Financial Officer

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