



Announcement Summary

Entity name

SUREFIRE RESOURCES NL

Date of this announcement

Monday December 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description        | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|--|------------|
| New class - code to be confirmed | Partly paid ordinary shares | 350,000,000  | 30/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SUREFIRE RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

083274024

**1.3 ASX issuer code**

SRN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Partial debt for equity swap approved by shareholders at 2024 AGM on 29.11.2024

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Partly paid ordinary shares

## +Security type

Ordinary fully or partly paid shares/units

## ISIN code

## Date the +securities the subject of this notification were issued

30/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[www.surefireresources.com.au](http://www.surefireresources.com.au)

## Ordinary fully or partly paid shares/units Details

## +Security currency

AUD - Australian Dollar

## Are there +CDIs issued over the +securities?

No

## Is it a Partly Paid class of +security?

Yes

## Paid Up Amount

AUD 0.00010000

## Unpaid Amount

AUD 0.00790000

## Is it a stapled class of +security?

No

## Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Partial debt for equity swap approved by shareholders at 2024 AGM on 29.11.2024



Issue details

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**Number of +securities**

350,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Partial debt for equity swap approved by shareholders at 2024 AGM on 29.11.2024

**Purpose of the issue**

To fund the retirement of debt

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| SRNOD : OPTION EXPIRING 30-NOV-2026       | 351,072,907                                 |
| SRN : ORDINARY FULLY PAID                 | 2,066,307,813                               |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                      | <b>Total number of +securities on issue</b> |
|--|---|
| SRNAK : ORDINARY PARTLY PAID NIL, 2.7C UNPAID                  | 188,785,323                                 |
| SRNAN : ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID         | 70,000,000                                  |
| SRNAB : OPTION EXPIRING 06-DEC-2025 EX \$0.0187                | 30,000,000                                  |
| New class - code to be confirmed : Partly paid ordinary shares | 350,000,000                                 |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2024