



23 September 2016

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

Company Secretary Appointment/Resignation

Cockatoo Coal Limited ("the Company") advises that Daniel Gall, a current employee of the Company, has been appointed as Company Secretary of Cockatoo Coal Limited effective immediately. Martin Lackner has now resigned as Company Secretary.

Should you require any further information, do not hesitate to contact me.

Yours sincerely

Brian Wyatt
Interim Chief Executive Officer

Ends-