



## Announcement Summary

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**Entity name**

CHIMERIC THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 03, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CHM                | ORDINARY FULLY PAID  | 2,064,832                          | 03/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68638835828

### 1.3 ASX issuer code

CHM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

18/1/2021

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Per Prospectus lodged 18 Jan 2021, section 9.8 Executive service contracts, <https://www.asx.com.au/asxpdf/20210118/pdf/44rsqv0l247285.pdf>



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CHM : ORDINARY FULLY PAID

**Issue date**

3/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

2,064,832

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.272000

**Any other information the entity wishes to provide about the +securities to be quoted**

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Per section 9.8 of Prospectus lodged 18 January 2021, shares issued as part of sign-on payment for forfeiture of long-term incentive payment from previous employer

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CHM : ORDINARY FULLY PAID                 | 220,281,984                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| CHMAB : ORDINARY FULLY PAID RESTRICTED         | 115,226,336                                 |
| CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED | 4,957,897                                   |
| CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED | 5,500,000                                   |
| CHMAE : OPTION EXPIRING 18-JAN-2025 EX \$0.20  | 6,280,002                                   |
| CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20  | 6,280,002                                   |
| CHMAJ : OPTION EXPIRING 27-AUG-2024 EX \$0.32  | 1,000,000                                   |
| CHMAG : OPTION EXPIRING 30-JUN-2026 EX \$0.29  | 4,265,444                                   |
| CHMAH : OPTION EXPIRING 08-MAR-2026 EX \$0.29  | 695,552                                     |
| CHMAI : OPTION EXPIRING 01-JUL-2026 EX \$0.29  | 700,000                                     |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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