



Announcement Summary

**Entity name**  
ANTILLES GOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 06, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AAU	ORDINARY FULLY PAID	160,000,000	05/06/2025
AAUO	OPTION EXPIRING 31-DEC-2026	80,000,000	05/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ANTILLES GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48008031034

### 1.3 ASX issuer code

AAU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/6/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

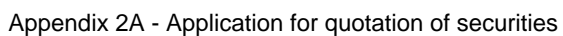
**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2025 17:49	New - Proposed issue of securities - AAU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

65,000,000 ordinary fully paid shares and 32,500,000 listed options expiring 31-Dec-26



### Placement Details

## AAU : ORDINARY FULLY PAID

5/6/2025

### Distribution Schedule

%



Issue details

Number of +securities to be quoted

160,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

AAUO : OPTION EXPIRING 31-DEC-2026

Issue date

5/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

80,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options issued on a 1 for 2 basis to participants of placement to sophisticated investors.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAU : ORDINARY FULLY PAID	2,311,367,683
AAUO : OPTION EXPIRING 31-DEC-2026	670,639,584
AAUOC : OPTION EXPIRING 30-JUN-2025	550,176,761

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAUAA : PERFORMANCE RIGHTS	4,733,334