

28 September 2014

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

Re: Platinum Capital Limited Final Dividend Reinvestment Plan ("DRP") Price

The Dividend Reinvestment Plan Price for the final dividend payable on 8 September 2014 is \$1.74 per share.

Participating shareholders are entitled to be allotted the number of shares (rounded down to the nearest whole number) that the cash dividend would purchase at the Dividend Reinvestment Plan Price. The relevant Dividend Reinvestment Plan Price for the final dividend is at a 2.5 per cent discount to the prevailing share price (calculated as the average closing price over the five business days subsequent to the date on which the shares ceased to trade cum-dividend).

P Howard
Company Secretary