

## Capital Raising

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, is pleased to advise that it has completed an AUD 0.4 million placement following interest received late today (the **Placement**) at an issue price of \$0.04 per Share.

Chief Executive Officer, Ken Tovich, commented:

"This is the second capital raising we have completed in short order, this time at \$0.04 per Share – a 33% higher price than last raised – providing further capital for InFocus to accelerate the resourcing of our business units towards our strategic vision of delivering enterprise-level software and data products and services.

"This brings our total funds raised in the last week to \$900k."

The Placement participants are family office investors introduced to the Company in a second unsolicited offer from Evolution Capital late today. The Placement participants are parties unrelated to the Company.

The Placement was priced at \$0.04 per Share, with attaching Options exercisable at \$0.075 per Option expiring 31 December 2027 issued on a 1 Option for every 2 Shares basis. This represents a 16.6% premium to the volume-weighted average price over the previous fifteen days on which trades were recorded (not including today's trading, or a 13.5% premium if including today's trading).

Evolution Capital will be paid a fee of 6% on the funds raised and 4 million Options on the same terms as the Placement Options. The Shares to be issued pursuant to the Placement will be issued under ASX Listing Rule 7.1 and 7.1A. The Placement Options and the Options to Evolution Capital will be issued subject to shareholder approval to be sought at an extraordinary general meeting. Settlement of the Placement is due by Thursday, 27 November 2024.

Of the total funds raised in the last week, \$180k is being applied towards repayment of Convertible Notes. These capital raisings presently exhaust the Company's available placement capacity under ASX Listing Rule 7.1 and 7.1A.

ENDS

This announcement has been approved by the directors of InFocus Group Holdings Limited.

For further information, please contact:

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**About InFocus Group Holdings Limited**

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates three business units: InFocus Analytics, the Frugl Grocery app, and Trienpont International. A fourth business unit, Prodigy9, is in the process of being acquired following shareholder approval at the 2024 AGM. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation.