

ASX ANNOUNCEMENT

27 March 2020

GNM Rights Issue Timetable Deferral

Great Northern Minerals Limited (“Great Northern Minerals” or the “Company”) (ASX:GNM) advises that due to a technical issue, the Company provides a deferred timetable to its 1:4 non-renounceable rights issue offer Prospectus (‘Rights Issue’) lodged with ASIC and ASX on 25 March 2020.

| EVENT | DATE |
|--|-------------------------|
| Announcement of Offers and lodgement of Appendix 3B with ASX | Wednesday 25 March 2020 |
| Lodgement of Prospectus with ASIC and ASX | Wednesday 25 March 2020 |
| Ex date (date from which Shares trade without entitlements to participate in the Offer) | Wednesday 1 April 2020 |
| Record Date for determining Entitlements | Thursday 2 April 2020 |
| Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders, and Company announces that this has occurred | Friday 3 April 2020 |
| Opening date of the Offers | Friday 3 April 2020 |
| Last day to extend Closing Date of the Offers | Thursday 9 April 2020 |
| Closing Date (5.00pm AEST) | Thursday 16 April 2020 |
| Securities quoted on a deferred settlement basis | Friday 17 April 2020 |
| Announcement of results of the Offers | Tuesday 21 April 2020 |
| Last day for the Company to issue the Securities under the Offers and lodge an Appendix 2A | Thursday 23 April 2020 |

* The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

This announcement has been authorised by the Board or Directors of the Company.

ENDS

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For and on behalf of the Board

Aida Tabakovic
Company Secretary
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