

ASX Announcement

G8 Education Limited
(ASX:GEM)



24 February 2021

AMENDED - APPENDIX 4E

G8 Education Limited (ASX: GEM) released its 2020 Financial and Statutory Report (including the Appendix 4E) yesterday, 23 February 2021. There was an error in the Appendix 4E, being the Net Tangible Asset per security amounts for December 2020 and December 2019 (restated).

The correct Net Tangible Asset per security at December 2020 is (35) cents and at December 2019 (restated) is (1.02) cents.

Attached is an amended Appendix 4E.

Ends.

Authorised for release by Tracey Wood, Chief Legal, Quality & Risk Officer.

For further information, contact:

Investors

Gary Carroll, CEO
+61 7 5581 5313
gary.carroll@g8education.edu.au

Sharyn Williams, Chief Financial Officer
+61 7 5581 5404
Sharyn.Williams@g8education.edu.au

Media

Amy Solomon, Cato & Clive
0403 339 038
amy@catoandclive.com



G8 Education^{ltd}

Appendix 4E Preliminary Final Report

Name of Entity	G8 Education Limited
ABN	95 123 828 553
Reporting period – year ended	31 December 2020
Previous Corresponding period – period ended	31 December 2019

Results for Announcement to the Market

	Percentage change Up or Down*	%		\$'000
Revenue from ordinary activities	Down	15%	to	788,358
Profit from ordinary activities after tax attributable to members	Down	460%	to	(187,010)
Profit for the period attributable to members	Down	460%	to	(187,010)
*Compared to Restated 2019				

Dividends	Amount per Security	Franked amount per security
October 2020 Final 2019 Dividend - paid	6.0 cents	100%

Net Tangible Assets (NTA)	December 2020	Restated December 2019
Net Tangible Assets per security	(35) cents	(1.02) cents

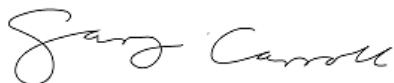
Brief explanation of any figures reported above necessary to enable the figures to be understood
Refer to the attached Director's Report for more detail.

Commentary on Results

Refer to attached Chair's Report and Managing Directors' Report of the Annual Report.

Compliance Statement

This report is based on the financial report that has been audited by G8 Education Limited's external auditors.

A handwritten signature in black ink that reads "Gary Carroll". The signature is written in a cursive, flowing style.

Gary Carroll

Managing Director

23 February 2021