

Notice to Eligible Shareholders of Non-Renounceable Entitlement Offer

Dear Shareholder,

We write to you as the registered holder of fully paid ordinary shares in Green Technology Metals Limited (ASX: GT1) (**Company**) (**Shares**) as at 4.00pm (AWST) on 21 March 2025 (**Record Date**).

Pursuant to the prospectus lodged with ASIC and ASX on 18 March 2025 (**Prospectus**), the Company is undertaking a non-renounceable pro-rata entitlement issue of 1 new Share for every 3.85 existing Shares held by Eligible Shareholders on the Record Date (**New Shares**), at an issue price of \$0.04 per New Share to raise up to approximately \$4 million (before costs) (**Entitlement Offer**). Participants in the Entitlement Offer will also be issued 1 new free attaching option exercisable at \$0.06 each and expiring on the date that is 3 years from the date of issue for every 4 New Shares subscribed for under the Entitlement Offer (**New Options**).

Any New Shares and New Options not validly subscribed for pursuant to the Entitlement Offer will be offered for subscription under a separate offer (**Top-Up Offer**). Eligible Shareholders who have applied for their entitlement in full may apply for additional New Shares and New Options (**Top-Up Securities**) under the Top-Up Offer, subject at all times to the Directors' discretion to scale back applications under the Top-Up Offer and otherwise in accordance with the allocation policy set out in the Prospectus. The Top-Up Securities will be offered on the same terms as the New Shares and New Options to be issued under the Entitlement Offer.

The Entitlement Offer and the Top-Up Offer are partially underwritten by Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited (**Underwriters**) for up to \$3 million.

Capitalised terms used, but not defined in this letter, have the meaning ascribed to them in the Prospectus.

How to access the Entitlement Offer

1. **ONLINE** - The Prospectus and personalised Application Form can be accessed via the Automic Investor portal: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Application Form by contacting the Company's Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Key Features of the Entitlement Offer and Top-Up Offer

The Entitlement Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders who:

- are the registered holder of Shares on the Record Date; and
- have a registered address in Australia, or subject to the offer restrictions in the Prospectus, New Zealand, Singapore, Hong Kong, the United Kingdom, Canada (British Columbia, Ontario and Québec provinces), the United States, the European Union (excluding Austria) or South Korea.

Please note that Shares will be quoted on an 'ex' basis from 20 March 2025 and, therefore, any Shares acquired on or after this date will not be entitled to participate in the Entitlement Offer and the Top-Up Offer.

The Entitlement Offer is non-renounceable, meaning that Eligible Shareholders will not be able to transfer their Entitlements pursuant to the Entitlement Offer and, if they do not take up their Entitlements pursuant to the Entitlement Offer, their holdings will be diluted.

All the Shares issued pursuant to the Entitlement Offer, and on exercise of the New Options, will rank equally with the existing Shares on issue in the Company from the date of allotment. Further details regarding the rights and liabilities attaching to the New Shares and New Options is contained in the Prospectus.



AUSTRALIA

+61 8 6557 6825

L1, 338 Barker Road, Subiaco,
Western Australia 6008

CANADA

+1 807 621 0854

160 Logan Avenue, Thunder
Bay, Ontario P7A 6R1

greentm.com.au

info@greentm.com.au

ASX GT1

ABN 99 648 657 649

Prospectus and Target Market Determination

Details of the Entitlement Offer and the Top-Up Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, www.asx.com.au and <https://www.greentm.com.au/asx-announcements/> (respectively). All applicants under the Offers are encouraged to read the Target Market Determination, which has been prepared in respect of the New Options and is available at <https://www.greentm.com.au/tmd/>.

It is important that you read the Prospectus and Target Market Determination carefully before deciding whether to participate and seek advice from your suitably qualified professional adviser if you have any queries.

This notice is to inform you of the Entitlement Offer. You are not required to do anything in respect to this letter.

| To download your personalised Application Form, you have the following 3 choices | |
|--|---|
| I already have an online account with the Automatic Share registry | <p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> <p>Do not return your Application Form.</p> |
| I don't have an online account with Automatic – but wish to register for one | <p>https://investor.automic.com.au/#/signup</p> <p>Select: Green Technology Metals Limited from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN/HIN (from your latest Holding Statement). Enter Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next. Complete prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> <p>Do not return your Application Form.</p> |
| I don't have an online account with Automatic – but want to use Automatic for this Offer only | <p>https://investor.automic.com.au/#/loginsah</p> <p>Select Green Technology Metals Limited from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> |



AUSTRALIA

+61 8 6557 6825

L1, 338 Barker Road, Subiaco,
Western Australia 6008

CANADA

+1 807 621 0854

160 Logan Avenue, Thunder
Bay, Ontario P7A 6R1

greentm.com.au

info@greentm.com.au

ASX GT1

ABN 99 648 657 649

Do not return your Application Form.

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your application form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your application form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For shareholders based outside Australia, please follow the instructions on your application form to make payment via Electronic Funds Transfer (EFT).

Indicative Timetable

An indicative timetable for the Entitlement Offer is below:

| Event | Date |
|---|--|
| Lodgement of Appendix 3B with ASX | Friday, 14 March 2025 |
| Lodgement of Prospectus with the ASIC and ASX | Tuesday, 18 March 2025 (pre-market open) |
| Ex-date | Thursday, 20 March 2025 |
| Record Date for determining Entitlements under the Entitlement Offer (4:00pm AWST) | Friday, 21 March 2025 |
| Prospectus and Application Forms made available to Eligible Shareholders and Company announces that this has occurred Opening Date of Offers | Tuesday, 25 March 2025 |
| Last day for the Company to extend the Closing Date of the Offers | Before noon (Sydney time) on Thursday, 10 April 2025 |
| Closing Date of the Offers (5:00pm AWST) | Tuesday, 15 April 2025 |
| Unless otherwise determined by ASX, Securities are quoted on a deferred settlement basis from market open | Wednesday, 16 April 2025 |
| Announcement of the results of the Offers | Before 10.00am (AWST) on Thursday, 17 April 2025 |
| Anticipated date for issue of the Securities under the Offers Company lodges an Appendix 2A with ASX applying for quotation of the New Shares under the Offers | Before noon (Sydney time) on Thursday, 24 April 2025 |

Note: The above dates are indicative only and may change without notice. The Company reserves the right to vary any and all of the above dates without notice, subject to the Corporations Act, Listing Rules, other applicable laws and the Underwriting Agreement. In particular, the Company reserves the right to vary the Opening Date and the Closing Date without prior notice, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities.

For all enquiries concerning the Prospectus, the Entitlement Offer or the Target Market Determination, please contact the Company by telephone on +61 8 6557 6825 or by email at info@greentm.com.au.



AUSTRALIA

+61 8 6557 6825

L1, 338 Barker Road, Subiaco,
Western Australia 6008

CANADA

+1 807 621 0854

160 Logan Avenue, Thunder
Bay, Ontario P7A 6R1

greentm.com.au

info@greentm.com.au

ASX GT1

ABN 99 648 657 649

For all general shareholder enquiries and enquires relating to your personalised Application Form, please contact the Company's Share Registry by telephone on 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) or by email at corporate.actions@automicgroup.com.au.

You should also consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser to evaluate whether or not to participate in the Entitlement Offer.

Yours faithfully

John Young
Non-Executive Chairman
Green Technology Metals Limited



AUSTRALIA

+61 8 6557 6825

L1, 338 Barker Road, Subiaco,
Western Australia 6008

CANADA

+1 807 621 0854

160 Logan Avenue, Thunder
Bay, Ontario P7A 6R1

greentm.com.au

info@greentm.com.au

ASX GT1

ABN 99 648 657 649