

16 July 2025

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington 6011

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014 AND PARAGRAPH 708(12J) OF THE CORPORATIONS ACT 2001 (CTH) AS NOTIONALLY INSERTED BY ASIC INSTRUMENT 21-0811**

1. As released to the market on 29 May 2025, Pacific Edge Limited (NZX/ASX: PEB) ("**PEB**") is undertaking a capital raising involving the offer of new fully paid ordinary shares in PEB of the same class as already quoted on the Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited ("**New Shares**"), comprising:
  - (a) a non-underwritten placement of New Shares to selected investors which was completed on 30 May 2025 and, subject to shareholder approval, raised approximately NZ\$16 million (after the board of directors of PEB resolved to accept oversubscriptions); and
  - (b) a non-underwritten retail offer, structured as a share purchase plan, to PEB's eligible existing shareholders with a registered address in New Zealand to raise up to NZ\$5 million (subject to the ability for PEB to scale applications or accept oversubscriptions at its complete discretion) ("**SPP**").
2. PEB also intends to seek shareholder approval to an increase in director remuneration and to offer New Shares to directors in PEB in lieu of the payment of the cash amount of that increase (subject to the increase being approved by shareholders) in respect of the financial year ended 31 March 2026 (the "**Director Share Issue**").
3. The SPP and the Director Share Issue are being offered to investors in New Zealand in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013.
4. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the "**Regulations**") and under paragraph 708A(12J) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), as notionally inserted by ASIC Instrument 21-0811.
5. PEB will issue the relevant New Shares under the SPP and the Director Share Issue without disclosure to investors under Part 6D.2 of the Corporations Act.
6. As at the date of this notice:
  - (a) PEB is in compliance with the continuous disclosure obligations that apply to it in relation to PEB's ordinary shares;
  - (b) PEB is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations);
  - (c) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations) in respect of PEB; and
  - (d) PEB has complied with its obligations under Rule 1.15.2 of the listing rules of ASX Limited.

7. The SPP and the Director Share Issue are not expected to have any effect on the control of PEB within the meaning set out in clause 48 of Schedule 1 to the Financial Markets Conduct Act 2013.

**Ends**

This notice has been authorised for release to NZX and ASX by the PEB Board.

For further information please contact:

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