

ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Tce  
PERTH WA 6000

Attention: Mr. Adam Russo – Advisor, Listings Compliance (Perth)

25 July 2014

Dear Mr Russo,

**Request for Trading Halt**

I refer to your enquiry in relation to the increase in the Company's share price in comparison to the closing price on 24 July 2014 and the increase in volume of the Company's securities traded today.

The Company requests a trading halt for the following reasons:

1. The Company has received an ASX price query in relation to recent trading in the Company's shares.
2. While the Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities, it wishes to clarify to the market the current status of its evaluation of growth opportunities, in accordance with its previously announced strategy, to minimise any risk that the market could be trading on an uninformed basis.
3. At this stage the Company is unable to make an immediate announcement regarding that information.

The Company requests the trading halt lasts until the open of market trading on Tuesday 29 July 2014.

The Company will make an announcement in response to the ASX price query that will end the trading halt.

The Company is unaware of any reason why a trading halt should not be granted.

Yours sincerely

**Exoma Energy Limited**



Rob Crook

CEO