



## Announcement Summary

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**Entity name**

NIMY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 03, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIM	ORDINARY FULLY PAID	2,952,251	15/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

155855986

### 1.3 ASX issuer code

NIM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NIMAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

NIM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,952,251

**And the date the escrow restrictions have ceased or will cease**

10/6/2022

**Issue date**

15/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

2,952,251

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

2,952,251 fully paid ordinary shares held in escrow till 10 June 2022 were pre-IPO shares held by Seed Investors.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIM : ORDINARY FULLY PAID	49,901,983

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIMAA : ORDINARY FULLY PAID RESTRICTED	0
NIMAB : ORDINARY FULLY PAID RESTRICTED	3,787,500
NIMAC : ORDINARY FULLY PAID RESTRICTED	375,000
NIMAD : ORDINARY FULLY PAID RESTRICTED	1,125,000
NIMAE : ORDINARY FULLY PAID RESTRICTED	59,145,244
NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED	3,750,000
NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED	2,250,000
NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED	2,250,000
NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30	400,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	400,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	3,400,000
NIMAL : OPTION EXPIRING 13-APR-2024 EX \$0.60	4,000,000

