

Notice reference number: 1094.14.10

Notice date: 1/10/2014

What's this about?

Effective date: 1/10/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing
<input type="radio"/> Operations	<input type="radio"/> Technology
<input type="radio"/> Market Data	<input type="radio"/> Rules
<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
<input checked="" type="radio"/> Other	

## Title

Dart Energy Limited (ASX Code: DTE) – Scheme of Arrangement

## Description

At a meeting held on 10 September 2014, the shareholders of Dart Energy Limited (the “Company”) voted in favour of the scheme of arrangement (the “Scheme”) under the Corporations Act 2001 (Cth) giving effect to the proposal by IGas Energy plc (“IGas”) to acquire all of the ordinary shares in the Company. On 30 September 2014, the Supreme Court of Queensland made orders approving the Scheme.

Under the Scheme, shareholders in the Company will receive 0.08117 new shares in IGas for each ordinary fully paid share held in the Company on the record date as determined in accordance with the information set out in section 1.2 of the Scheme booklet dated 23 July 2014 (“Scheme Booklet”)

The following timetable applies to the Scheme:

Wednesday 10 September 2014	Company shareholders meeting to vote on the Scheme
Tuesday 30 September 2014	Second Court Hearing to approve the Scheme
Wednesday 1 October 2014	Effective date – Court orders approving the Scheme lodged with ASIC and ASX.
Wednesday 1 October 2014	Securities in the Company are suspended on ASX at the close of trading.
Thursday 9 October 2014 (7.00pm AEDT)	Record Date for Scheme
Thursday 16 October 2014	Implementation Date

**What do I need to do and by when?**Instructions

For more information please refer to the Company's recent announcements, including the Scheme Booklet released to the market on 23 July 2014.

**Need more information?**

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