

Investa Office Fund (ASX: IOF)

Update on lender consents

The Independent Board Committee (IBC) refers to the announcement on 22 February 2016 in relation to the proposed sale of Investa Office Management Holdings (IOMH), the owner of the Investa Office Management Platform (IOM). As stated in the announcement, the IBC noted that there are certain change of control review events in IOF debt facilities that will be triggered as a result of the transfer of the responsible entity of IOF, which, unless waived by the relevant lenders, may have an impact on IOF.

The IBC has been advised that the required waivers in relation to the sale of IOMH have been received from the relevant lenders. In relation to IOF's USPP facilities, the waiver is conditional upon the sale of IOMH completing on or prior to 1 May 2016.

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$3.49 billion with 22 investments located in core CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

About Investa Office

Investa Office is Australia's leading owner and manager of commercial office buildings, controlling assets worth more than \$8.5 billion in key CBD markets across Australia. Our end-to-end real estate platform incorporates funds, portfolio and asset management, property services, development, sustainability, capital transactions and research.

We strive to be the first choice in Australian office, by delivering consistent outperformance for our investors and exceeding the expectations of our tenants and staff. Investa Office is a leader in sustainability and is committed to responsible property investment and the ongoing pursuit of sustainable building ownership and management.

We are a signatory of the United Nations Principles for Responsible Investment.

Fund Enquiries

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