

CLEANSING NOTICE – NOTICE UNDER SECTION 708A

This notice is given by Thor Energy PLC (ASX/AIM: THR) in relation to the issue of 1,666,666 fully paid ordinary shares (**Shares**) as detailed in the Appendix 3G announced today.

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 3G announced on 1 May 2025 will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice there is no information:
 - 1) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - 2) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

The Board of Thor Energy Plc has approved this announcement and authorised its release.

About Thor Energy Plc

The Company is focused on uranium, energy metals and recently hydrogen and helium that are crucial in the shift to a clean energy economy.

For further information on Thor Energy and to see an overview of its projects, please visit the Company's website at <https://thorenergyplc.com/>.

Thor Energy Plc
Registered Numbers:
United Kingdom 05276 414
Australia 121 117 673

www.thorenergyplc.com
corporate@thorenergyplc.com

 @thorenergyplc

 Thor Energy Plc

Australian postal address:
Small Cap Corporate Pty Ltd,
Suite 1, 295 Rokeby Road,
Subiaco WA 6008

Enquiries:
Alastair Clayton
Executive Chairman
Thor Energy Plc

Company Secretary:
Mr Rowan Harland,
Suite 1, 295 Rokeby Road,
Subiaco WA 6008,
+61 8 65552950

Nominated Advisor
Antonio Bossi &
Darshan Patel
Zeus Capital Limited
+44 (0) 203 829 5000

AIM & ASX Listings
Shares: THR

OTCQB Listing
Shares: THORF

Directors:
Alastair Clayton
Lincoln Moore
Tim Armstrong
Andrew Hume