



Announcement Summary

**Entity name**  
PEREGRINE GOLD LTD

**Date of this announcement**  
Friday December 02, 2022

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options expiring 30 Nov 2024 ex \$1.00 | 50,000                                               | 02/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

53644734921

### 1.3 ASX issuer code

PGD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/12/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options expiring 30 Nov 2024 ex \$1.00

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02607816-6A1126452?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02607816-6A1126452?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.00000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

PGD: Ordinary fully paid shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582607-6A1115528?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582607-6A1115528?access_token=83ff96335c2d45a094df02a206a39ff4)



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

50,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PGD : ORDINARY FULLY PAID          | 38,751,889                           |
| PGDO : OPTION EXPIRING 24-DEC-2023 | 10,385,760                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED | 500,000                              |
| PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED | 900,000                              |
| PGDAA : ORDINARY FULLY PAID RESTRICTED         | 8,845,770                            |
| PGDAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED | 1,000,000                            |
| PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED | 600,000                              |
| PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75  | 1,815,000                            |
| PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85  | 600,000                              |
| PGDAH : PERFORMANCE SHARES CLASS B             | 1,500,000                            |
| PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45  | 1,000,000                            |
| PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55  | 250,000                              |
| PGDAG : PERFORMANCE SHARES CLASS A             | 1,000,000                            |
| PGDAF : OPTION EXPIRING 03-MAY-2024 EX \$0.35  | 400,000                              |



New class - code to be confirmed : Unlisted Options expiring 30 Nov 2024 ex \$1.00

50,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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