

Market Announcement

14 April 2023

Lion One Metals Limited (ASX: LLO) – Trading Halt

Description

The securities of Lion One Metals Limited ('LLO') will be placed in trading halt at the request of LLO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 18 April 2023 or when the announcement is released to the market.

Issued by

Hannah Yuan

Principal Advisor, Listings Compliance



14 April 2023

Shane Falconer
Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear Sir/Madam,

TRADING HALT REQUEST

Lion One Metals Limited ("LLO") requests a halt in trading in its securities.

The trading halt is requested pending the sourcing of information for a response to the ASX in relation to an "Aware Query" received by the Company on 11 April 2023.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The Company requests the trading halt with immediate effect to the commencement of trading on Tuesday 18 April 2023.
- (b) The trading halt is expected to end with the response to the Aware Query provided to the ASX by the Company.
- (c) The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market.

Yours sincerely,

A handwritten signature in black ink that reads "D McArthur".

David McArthur
Company Secretary