



Authorized
Investment Fund Ltd.

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ASX ANNOUNCEMENT

20th April 2018

Notice given under s708A(5)(e) of the Corporations Act

Authorized Investment Fund Limited (**Company**) (ASX:AIY) gives notice under section 708A(5)(e) of *Corporations Act 2001* (Cth) (**Act**) that:

- (a) In the 12 months prior to this notice, the Company has made the following share issues without disclosure to investors under Part 6D.2 of the Act:
 - a. 6,000,000 ordinary shares issued to Just Imagine Pty Ltd on 13 April 2018;
 - b. 6,000,000 ordinary shares issued to Belgrave Environmental Sustainable Technologies Pty Ltd on 13 April 2018 as approved by shareholders in the 2018 Extraordinary General Meeting (**EGM**) held on 26 March 2018;
 - c. 20,000,000 ordinary shares issued to Box Digital Media Pty Ltd on 13 April 2018 as approved by shareholders in the 2018 EGM held on 26 March 2018;
 - d. 20,000,000 ordinary shares issued to Box Digital Media Pty Ltd on 15 February 2018 for an acquisition as announced to the ASX on 19 January 2018;
 - e. 2,000,000 ordinary shares issued to Strike Marketing Pty Ltd on 13 February 2018 for an acquisition as announced to the ASX on 13 February 2018;
 - f. 9,000,000 ordinary shares issued on 22 December 2017 as approved by shareholders in the 2017 Annual General Meeting (**AGM**) held on 30 November 2017; and
 - g. 5,500,000 ordinary shares issued on 9 May 2017 as approved by shareholders in the 2016 AGM held on 28 November 2016;
- (b) this notice is given under paragraph 708A(5)(e); and
- (c) as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with section 674 of the Act; and
 - c. there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

Cathy W. Lin
Company Secretary