



ASX ANNOUNCEMENT

14 June 2023

**McGrathNicol Restructuring appointed as Deed Administrators to M8 Sustainable Limited (ASX: M8S)
ACN
(M8S)**

Receipt of Deed of Company Arrangement Contribution, Change of Director, and Transfer of Control

The Deed Administrators of M8S advise that on Tuesday, 6 June 2023, pursuant to the Deed of Company Arrangement (**DOCA**) executed by M8 Holding Limited (**M8H**) on 1 June 2023 (**Execution**), control and management of M8S and its wholly owned subsidiary, Fernview Environmental Pty Ltd (**Fernview**) has reverted to their respective directors (**Transfer of Control**).

Following Execution, and pursuant to the terms of the DOCA, Mr Rodney Illingworth's position as a director of M8S ceased prior to Transfer of Control.

From Transfer of Control, the Deed Administrators role relates to the administration of the DOCA Fund only.

A copy of the executed DOCA is available at [M8 Sustainable Limited - McGrathNicol](#).

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and the M8S website (www.m8sustainable.com.au)

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