

24 April 2025

Notice Under Section 708A(5)(E) of the Corporations Act

The Directors of Solis Minerals Limited (**ASX: SLM, TSXV: SLMN, OTCQB: SLMFF, FSE: 08W**) ("**Solis Minerals**" or "**the Company**") provide a notice for the purposes of section 708A(5)(E) of the Corporations Act 2001.

The Company has issued 31,274,075 CDIs pursuant to the Appendix 2As lodged with ASX today, 24 April 2025. The securities are each part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the securities above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board,

Sarah Smith
Company Secretary

Contact

Mitch Thomas
Chief Executive Officer
Solis Minerals Limited
+61 458 890 355

Media & Broker Enquiries:

Fiona Marshall & Jason Mack
White Noise Communications
fiona@whitenoisecomms.com
jason@whitenoisecomms.com
+61 400 512 109

About Solis Minerals Limited

Solis Minerals is an emerging exploration company, focused on unlocking the potential of its South American copper portfolio. The Company is building a significant copper portfolio around its core tenements of Ilo Este and Ilo Norte and elsewhere in the Coastal Belt of Peru. Solis holds 81 concessions totalling 69,200 Ha. 47 concessions are fully granted (39,000 Ha) and 34 concessions are being processed (30,200 Ha).

The Company is led by a highly-credentialled and proven team with excellent experience across the mining lifecycle in South America. Solis is actively considering a range of copper opportunities. South America is a key player in the global export market for copper and Solis, under its leadership team, is strategically positioned to capitalise on growth the opportunities within this mineral-rich region.

ASX: SLM

TSX.V: SLMN

OTC: WMRSF

FRA: 08W

Address: 3, 32 Harrogate Street, West
Leederville WA 6007

Phone: 08 6117 4798 for Australia office
(604) 209-1658 for Canada office

www.solisminerals.com

Email: info@solisminerals.com.au

Media Contact:

Jason Mack
jason@whitenoisecomms.com

Phone: +61 400 643 799