

Information Form and Checklist

Annexure III (Foreign Entities)

Name of entity

ABN/ARBN/ARSN

SML CORPORATION LIMITED

ARBN 161 803 032

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Nº	Item	Location
1.	Evidence that the entity has appointed an agent for service of process in Australia (Listing Rule 1.1 Condition 4(b))	Please see Section 1, page 4 of the prospectus.
2.	Evidence that the entity is registered as a foreign company in Australia (Listing Rule 1.1 Condition 4(c))	A copy of SML Corporation's certificate of registration of a foreign company are enclosed in Annexure A.
3.	Where in the Offer Document does it state the entity's place of incorporation or registration (Guidance Note 4 section 3.2)?	Please see Section 5 (A), page 11 of the prospectus.
4.	Where in the Offer Document does it include a statement to the effect that: "As [<i>name of entity</i>] is not established in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act 2001 of the Commonwealth of Australia or by the Australian Securities and Investments Commission but instead are regulated by [<i>insert name of governing legislation</i>] and [<i>insert name of corporate regulator administering that legislation</i>]." (Guidance Note 4 section 3.2)?	A comprehensive summary of the relevant Bermudian laws is set out in Sections 16.3 and 16.4, pages 96 to 104.
5.	Where in the Offer Document does it include a concise summary of the rights and obligations of security holders under the law of its home jurisdiction covering: <ul style="list-style-type: none"> • what types of transactions require security holder approval; • whether security holders have a right to request or requisition a meeting of security holders; • whether security holders have a right to appoint proxies to attend and vote at meetings on their behalf; • how changes in the rights attaching to securities are regulated; • what rights do security holders have to seek relief for oppressive conduct; • what rights do security holders have to bring or intervene in legal proceedings on behalf of the entity; and • whether there is any equivalent to the "two strikes" rule in relation to remuneration reports in Part 2G.2 Division 9 of the Corporations Act (Guidance Note 4 section 3.2)?¹ 	Please see Sections 16.2, 16.3 and 16.4, pages 92 to 104 of the prospectus.

¹ The concise summary is not intended to be a legal treatise on the laws of the entity's home jurisdiction or a detailed comparative analysis of those laws with the laws of Australia. For those matters where the entity's home jurisdiction has broadly comparable laws to Australia, a statement to that effect will generally suffice.

Nº	Item	Location
6.	Where in the Offer Document does it include a concise summary of how the disclosure of substantial holdings and takeovers are regulated under the law of its home jurisdiction (Guidance Note 4 section 3.2)? ²	Please see Section 16.4, pages 94 to 102 of the prospectus.
7.	Where in the Offer Document does it disclose what accounting standards have been used to prepare the pro forma statement of financial position in the Offer Document (Listing Rules 1.2.3(c) and 1.3.5(c))? Note: Those accounting standards must be Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Canada, Hong Kong, New Zealand, Singapore, South Africa or USA, or otherwise ASX must specifically agree to the use of those accounting standards (Listing Rule 19.11A(b) and Guidance Note 4 section 3.6).	Please see Section 12.5 page 59 of the prospectus.
8.	Where in the Offer Document does it disclose what auditing standards were applied to the review of the pro forma statement of financial position in the Offer Document (Listing Rules 1.2.3(c) and 1.3.5(c))? Note: those auditing standards must be Australian Auditing Standards, International Standards on Auditing or US Auditing Standards, or otherwise ASX must specifically agree to the use of those auditing standards (Listing Rule 19.11A(c) and Guidance Note 4 section 3.6).	Please see Section 12.5 page 59 of the prospectus.
9.	Where in the Offer Document does it disclose what accounting standards the entity will apply to the preparation of its financial statements after it is listed?	Please see Section 12.6 page 67 to 72 of the prospectus.
10.	If those accounting standards are not Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Canada, Hong Kong, New Zealand, Singapore, South Africa or USA, where in the offer document does it disclose that ASX has agreed to the use of those accounting standards (Listing Rule 19.11A(b) and Guidance Note 4 section 3.6)?	Not Applicable.
11.	Where in the Offer Document does it disclose what auditing standards the entity's auditor will apply to the entity's financial statements after it is listed?	SML Corporation Limited is currently listed on the ASX and prepares its Financial Reports in accordance with IFRS. All historical Financial Statements prepared by SMLC and Synertec have been audited in accordance with Australian Accounting Standards.
12.	If those auditing standards are not Australian Auditing Standards, International Standards on Auditing or US Auditing Standards, where in the Offer Document does it disclose that ASX has agreed to the use of those auditing standards (Listing Rule 19.11A(c) and Guidance Note 4 section 3.6)?	Not applicable.

² See note 1 above.