



Announcement Summary

Entity name

NANOVEU LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 17, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVUAR	OPTION EXPIRING 15-JUN-2025 EX \$0.04	14,848,084	Expiry of option or other convertible security without exercise or conversion	15/06/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NANOVEU LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

97624421085

**1.3 ASX issuer code**

NVU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/6/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
NVUAR : OPTION EXPIRING 15-JUN-2025 EX \$0.04	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
14,848,084	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
15/6/2025	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>As noted in today's announcement, a total of 16,555,770 fully paid ordinary shares in the Company raising \$662,230.80 following the exercise and associated underwriting of unlisted options has been converted, and 14,848,084 options lapsed as they were not exercised by optionholders before their expiry on 15 June 2025.</div>	



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVUO : OPTION EXPIRING 09-MAY-2027	57,358,065
NVU : ORDINARY FULLY PAID	866,026,357

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025	27,352,940
NVUAY : OPTION EXPIRING 06-JAN-2030 EX \$0.025	5,000,000
NVUAAA : OPTION EXPIRING 31-DEC-2026 EX \$0.05	86,538,462
NVUAZ : OPTION EXPIRING 06-JAN-2030 EX \$0.035	5,000,000
NVUAR : OPTION EXPIRING 15-JUN-2025 EX \$0.04	16,555,770
NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025	15,000,000
NVUAI : PERFORMANCE RIGHTS	118,010,833
NVUAW : OPTION EXPIRING 31-DEC-2025 EX \$0.05	2,000,000
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	53,000,000
NVUAAB : OPTION EXPIRING 31-DEC-2026 EX \$0.05	10,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.