



1 May 2025

# For announcement to the ASX

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Amcor (NYSE: AMCR; ASX: AMC) filed the attached Form S-8 with the US Securities and Exchange Commission ("SEC") on Wednesday 30 April 2025. A copy of the filing is attached.

Authorised for release by:

Damien Clayton  
Company Secretary

ENDS

For further information please contact:

**Investors:**

Tracey Whitehead  
Global Head of Investor Relations  
Amcor  
+61 408 037 590  
tracey.whitehead@amcor.com

Damien Bird  
Vice President Investor Relations  
Amcor  
+61 481 900 499  
damien.bird@amcor.com

Damon Wright  
Vice President Investor Relations  
Amcor  
+1 224 313 7141  
damon.wright@amcor.com

**Media – Europe**

Ernesto Duran  
Head of Global Communications  
Amcor  
+41 78 698 69 40  
ernesto.duran@amcor.com

**Media – Australia**

James Strong  
Managing Director  
Sodali & Co  
+61 448 881 174  
james.strong@sodali.com

**Media – North America**

Julie Liedtke  
Director – Media Relations  
Amcor  
+1 847 204 2319  
julie.liedtke@amcor.com

**About Amcor**

Amcor is a global leader in developing and producing responsible packaging solutions across a variety of materials for food, beverage, pharmaceutical, medical, home and personal-care, and other products. Amcor works with leading companies around the world to protect products, differentiate brands, and improve supply chains. The company offers a range of innovative, differentiating flexible and rigid packaging, specialty cartons, closures and services. The company is focused on making packaging that is increasingly recyclable, reusable, lighter weight and made using an increasing amount of recycled content. In fiscal year 2024, 41,000 Amcor people generated \$13.6 billion in annual sales from operations that span 212 locations in 40 countries. NYSE: AMCR; ASX: AMC

[www.amcor.com](http://www.amcor.com) | [LinkedIn](#) | [YouTube](#)

Amcor plc

Head Office / UK Establishment Address: 83 Tower Road North, Warmley, Bristol, England, BS30 8XP, United Kingdom

UK Overseas Company Number: BR020803

Registered Office: 3rd Floor, 44 Esplanade, St Helier, JE4 9WG, Jersey

Jersey Registered Company Number: 126984 | Australian Registered Body Number (ARBN): 630 385 278

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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Post-Effective Amendment No. 1 to Form S-8 Registration Statement No. 333-184522  
Post-Effective Amendment No. 2 to Form S-8 Registration Statement No. 333-203173  
Post-Effective Amendment No. 1 to Form S-8 Registration Statement No. 333-224252  
Post-Effective Amendment No. 1 to Form S-8 Registration Statement No. 333-255783

**REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933**

---

**BERRY GLOBAL GROUP, INC.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other Jurisdiction of Incorporation or  
Organization)

**001-35672**  
(Commission File Number)

**20-5234618**  
(I.R.S. Employer Identification No.)

**101 Oakley Street, Evansville, Indiana 47710**  
**(812) 424-2904**  
(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

---

**Berry Plastics Group, Inc. 2006 Equity Incentive Plan**  
**Berry Plastics Group, Inc. 2012 Long-Term Incentive Plan**  
**Amended and Restated Berry Global Group, Inc. 2015 Long-Term Incentive Plan (f/k/a Berry Plastics Group, Inc. 2015 Long-Term Incentive Plan)**  
(Full title of the plan)

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**Jason K. Greene**  
**Berry Global Group, Inc.**  
**101 Oakley Street**  
**Evansville, Indiana 47710**  
**(812) 424-2904**  
(Name, Address and Telephone number, including area code, of Agent for Service)

---

*With a copy to:*  
**Sophia Hudson, P.C.**  
**Katherine Shaia**  
**Kirkland & Ellis LLP**  
**601 Lexington Avenue**  
**New York, New York 10022**  
**(212) 446-4800**

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See definitions of "large accelerated filer," "accelerated filer," "small reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

|                         |                                     |                           |                          |
|-------------------------|-------------------------------------|---------------------------|--------------------------|
| Large accelerated filer | <input checked="" type="checkbox"/> | Accelerated filer         | <input type="checkbox"/> |
| Non-accelerated filer   | <input type="checkbox"/>            | Smaller reporting company | <input type="checkbox"/> |
|                         |                                     | Emerging growth company   | <input type="checkbox"/> |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

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## DEREGISTRATION OF SECURITIES

These Post-Effective Amendments (the “**Post-Effective Amendments**”) relate to the following Registration Statements on Form S-8 (collectively, the “**Registration Statements**”) filed by Berry Global Group, Inc. (formerly known as Berry Plastics Group, Inc.) (“**Berry**”) with the Securities and Exchange Commission (the “**SEC**”):

- Registration Statement No. 333-184522, filed with the SEC on October 22, 2012, registering 12,338,837 shares of common stock, par value \$0.01 per share (the “**Common Stock**”), of Berry issuable pursuant to the Berry Plastics Group, Inc. 2006 Equity Incentive Plan and 9,297,750 shares of Common Stock issuable pursuant to the Berry Plastics Group, Inc. 2012 Long-Term Incentive Plan.
- Registration Statement No. 333-203173, filed with the SEC on April 1, 2015, registering 7,500,000 shares of Common Stock issuable pursuant to the Berry Plastics Group, Inc. 2015 Long-Term Incentive Plan and as amended by Post-Effective Amendment No. 1 to Registration Statement on Form S-8 (No. 333-203173), filed with the SEC on April 2, 2015.
- Registration Statement No. 333-224252, filed with the SEC on April 12, 2018, registering 5,000,000 shares of Common Stock issuable pursuant to the Berry Global Group, Inc. 2015 Long-Term Incentive Plan.
- Registration Statement No. 333-255783, filed with the SEC on May 5, 2021, registering 8,250,000 shares of Common Stock issuable pursuant to the Amended and Restated Berry Global Group, Inc. 2015 Long-Term Incentive Plan (f/k/a Berry Plastics Group, Inc. 2015 Long-Term Incentive Plan).

On April 30, 2025, pursuant to the Agreement and Plan of Merger, dated as of November 19, 2024 (the “**Merger Agreement**”), by and among Amcor plc (“**Amcor**”), Aurora Spirit, Inc., a wholly-owned subsidiary of Amcor (“**Merger Sub**”), and Berry, Merger Sub merged with and into Berry, with Berry surviving as a wholly-owned subsidiary of Amcor.

As a result of the transactions contemplated by the Merger Agreement, Berry has terminated all of the offerings and sales of Berry’s securities pursuant to the Registration Statements. In accordance with the undertakings made by Berry in each of the Registration Statements to remove from registration, by means of a post-effective amendment, any of the securities of Berry registered under such Registration Statements which remain unsold at the termination of the offering, Berry hereby removes from registration, by means of these Post-Effective Amendments, all of the securities of Berry registered under the Registration Statements that remain unsold as of the date of these Post-Effective Amendments, if any. The Registration Statements are hereby amended, as appropriate, to reflect the deregistration of such securities, and Berry hereby terminates the effectiveness of each of the Registration Statements.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, Berry has duly caused these Post-Effective Amendments to the Registration Statements described above to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Evansville, State of Indiana, on the 30<sup>th</sup> day of April, 2025.

Berry Global Group, Inc.

/s/ Michael J. Rumley

By: Michael J. Rumley

Title: Treasurer

No other person is required to sign these Post-Effective Amendments to the Registration Statements in reliance upon Rule 478 under the Securities Act of 1933, as amended.

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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*With a copy to:*  
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Large accelerated filer  Accelerated filer   
Non-accelerated filer  Smaller reporting company   
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

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As a result of the transactions contemplated by the Merger Agreement, Berry has terminated all of the offerings and sales of Berry’s securities pursuant to the Registration Statements. In accordance with the undertakings made by Berry in each of the Registration Statements to remove from registration, by means of a post-effective amendment, any of the securities of Berry registered under such Registration Statements which remain unsold at the termination of the offering, Berry hereby removes from registration, by means of these Post-Effective Amendments, all of the securities of Berry registered under the Registration Statements that remain unsold as of the date of these Post-Effective Amendments, if any. The Registration Statements are hereby amended, as appropriate, to reflect the deregistration of such securities, and Berry hereby terminates the effectiveness of each of the Registration Statements.

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**SIGNATURES**

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Berry Global Group, Inc.

/s/ Michael J. Rumley

By: Michael J. Rumley

Title: Treasurer

No other person is required to sign these Post-Effective Amendments to the Registration Statements in reliance upon Rule 478 under the Securities Act of 1933, as amended.

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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By: Michael J. Rumley

Title: Treasurer

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