



Announcement Summary

Entity name
PURSUIT MINERALS LTD

Date of this announcement
Monday December 11, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS D	50,000,000	11/12/2023
New class - code to be confirmed	PERFORMANCE RIGHTS E	50,000,000	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURSUIT MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27128806977

1.3 ASX issuer code

PUR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS D

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	12,500,000
Aaron Revelle	2611 Finance Pty Ltd <2611 Finance A/C>	25,000,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	12,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://app.sharelinktechnologies.com/announcement/asx/a89687779be4395ddc518515f5875f97>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://app.sharelinktechnologies.com/announcement/asx/a89687779be4395ddc518515f5875f97>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting is subject to the volume weighted average price of Shares trading on the ASX in the ordinary course of trade (VWAP) being at least \$0.025 over 20 consecutive trading days (on which Shares have actually traded)



Issue details

Number of +securities

50,000,000

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS E

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	12,500,000
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/a89687779be4395ddc518515f5875f97>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/a89687779be4395ddc518515f5875f97>



Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting is subject to the VWAP being at least \$0.035 over 20 consecutive trading days (on which Shares have actually traded)

Issue details

Number of +securities

50,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PUR : ORDINARY FULLY PAID	2,943,971,415

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PURAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000
PURAQ : PERFORMANCE RIGHTS C	20,000,000
PURAU : PERFORMANCE SHARES C	201,477,750
PURAS : PERFORMANCE SHARES A	285,644,417
PURAT : PERFORMANCE SHARES B	222,894,417
PURAV : OPTION EXPIRING 27-JUL-2026 EX \$0.018	25,000,000
PURAR : OPTION EXPIRING 09-DEC-2026 EX \$0.02	120,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS D	50,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS E	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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