

24 February 2025

ASX Market Announcements Office
Level 40, Central Park
152 – 158 St George’s Terrace
Perth WA 6000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by icetana Limited ACN 140 449 725 (ASX:ICE) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its ASX announcements on, and since, 23 January 2025 in relation to the Company's fully underwritten renounceable entitlement offer (**Entitlement Offer**). The Company subsequently announced, on 20 February 2025, the completion of the issue of a total of 132,314,218 shares in the Company pursuant to the Entitlement Offer and its shortfall (meaning there are no further shares to be issued pursuant to the Entitlement Offer or its shortfall). 121,943,878 of those shares were issued to the underwriter of the Entitlement Offer (being Lance East Holdings Pty Ltd) pursuant to its acceptance of its entitlement and its take up of shortfall pursuant to the underwriting.

As flagged in the Company's ASX announcements of 23 January 2025, the completion of the Entitlement Offer has triggered the automatic conversion into shares of all 720,000 of the pre-existing convertible notes in the Company.

The Company advises that on conversion of those 720,000 convertible notes, the Company has today issued an aggregate of 41,199,999 fully paid ordinary shares in the Company (**Shares**), of which:

- 28,611,111 Shares were issued to Macnica, Inc. upon conversion of the 500,000 convertible notes in the issued capital of the Company which it held; and
- 12,588,888 Shares were issued to Skiptan Pty Ltd as trustee for the P & M Meurs Family Trust upon conversion of the 220,000 convertible notes in the issued capital of the Company which it held.

Please refer to the accompanying Appendix 2A and the Company's recent announcements for further details.

In accordance with sections 708A(5) and 708A(6) of the *Corporations Act*, the following information is provided:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

This announcement has been authorised for release to the ASX by the Board of the Company.