



Announcement Summary

**Entity name**  
RESOLUTION MINERALS LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday March 19, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

The issue of securities is not required under an Appendix 3B as these securities are being issued under an employee incentive scheme and were approved by shareholders 20 January 2025.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMLOC	OPTION EXPIRING 31-JUL-2028 DEFERRED	62,500,000	19/03/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99617789732

### 1.3 ASX issuer code

RML

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/3/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

5/2/2025

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of securities is not required under an Appendix 3B as these securities are being issued under an employee incentive scheme and were approved by shareholders 20 January 2025.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

RMLOC : OPTION EXPIRING 31-JUL-2028 DEFERRED

**Issue date**

19/3/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

62,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Remuneration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The class of securities is not currently quoted and will form a new class of quoted securities, effective 19 March 2025, under existing ASX code RMLOC.

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Director remuneration.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RML : ORDINARY FULLY PAID	298,264,126
RMLO : OPTION EXPIRING 31-JUL-2025	81,963,480
RMLOC : OPTION EXPIRING 31-JUL-2028 DEFERRED	99,783,016

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RMLAH : PERFORMANCE RIGHTS	3,337,463
RMLAM : OPTION EXPIRING 30-JUN-2026 EX \$0.064	10,315,245
RMLAA : OPTION EXPIRING 26-MAR-2029 EX \$0.032	45,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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