



13 October 2022

DESPATCH OF OFFER BOOKLET AND ENTITLEMENT & ACCEPTANCE FORM

MC Mining Limited (**MC Mining** or the **Company**) is pleased to advise that the despatch of the offer booklet (**Offer Booklet**) (and accompanying personalised entitlement and acceptance form) for its recently announced rights issue (**Rights Issue**) to Eligible Shareholders¹ will be completed by the close of business, today, Thursday, 13 October 2022.

A copy of the Offer Booklet is also available on the Company's website: www.mcmining.co.za.

Eligible Investors should refer to the timetable set out in Schedule 1 of the Offer Booklet for the key dates applicable to the Rights issue on ASX and JSE.

Letter to Ineligible Shareholders

Notifications will also be sent by the close of business today, 13 October 2022 to Ineligible Shareholders in accordance with the requirement in ASX Listing Rule 7.7.1(b).

This announcement has been authorised and approved by the Board or an officer of the Company with the requisite delegated authority.

For and on behalf of
MC Mining Limited

Tony Bevan
Company Secretary

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Investec Bank Limited is the nominated JSE Sponsor			

¹ Unless otherwise defined, capitalised words and terms have the meanings given to them in the Offer Booklet.

About MC Mining

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. MC Mining's key projects include the Uitkomst Colliery (metallurgical and thermal coal), Makhado Project (hard coking coal), Vele Colliery (semi-soft coking and thermal coal), and the Greater Soutpansberg Projects (coking and thermal coal).

Forward-Looking Statements

This announcement, including information included or incorporated by reference in this announcement, may contain "forward-looking statements" concerning MC Mining that are subject to risks and uncertainties. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond MC Mining's ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. MC Mining cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. MC Mining assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.