

Cleansing Notice

Whitebark Energy Limited (ASX: WBE) (the “Company” or “Whitebark”) advises that it has issued the following as approved by shareholders at the Extraordinary General Meeting held 16 April 2025

- 142,579,690 fully paid ordinary shares to sophisticated and professional investors under Tranche 2 of the placement announced 5 February 2025 and issued on 14 May 2025.
- 88,615,381 fully paid ordinary shares to sophisticated and professional investors under Tranche 2 of the placement announced 5 February 2025 and issued on 15 May 2025.
- 10,000,000 fully paid shares to an Advisor as facilitation shares and issued on 15 May 2025.
- 12,929,234 fully paid ordinary shares under Tranche 2 of the Placement via debt conversion as announced 14 February 2025.

Whitebark issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares and options were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Appendix 2As have been lodged for the issue of new securities.

For further information, please contact:

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Company Secretary
Whitebark Energy
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