

3 November 2022

ASX: LML

The Manager
ASX Announcements

RIGHTS ISSUE TIMETABLE

The Board of Lincoln Minerals Limited (LML or the Company) provides the following updated non-renounceable rights issue timetable.

Lodgment date of non-renounceable rights issue prospectus	11 November 2022
Record date	16 November 2022
Ex-date	15 November 2022
Record date	16 November 2022
Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue	21 November 2022
Offer closing date	30 November 2022
Last day to extend the offer closing date	25 November 2022
Trading in new +securities ordinarily commences on a deferred settlement basis	1 December 2022
Issue date and last day for entity to announce results of +pro rata issue	7 December 2022
Date trading ordinarily starts on a normal T+2 basis	8 December 2022
First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis	12 December 2022

Note:

We draw your attention to the fact that reinstatement and commencement of trading is subject to LML satisfactorily complying with ASX Listing Rules (including LR12.1 and 12.2).

Yours faithfully

Andrew Metcalfe
Company Secretary
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This ASX announcement was approved and authorised for release by LML's board