



## ASX Release

REAL ASSETS  
PRIVATE EQUITY  
PUBLIC EQUITY  
CREDIT

**360 Capital Group (ASX: TGP)**

**30 April 2021**

### **APPENDIX 3E AND APPENDIX 3F – FINAL BUY-BACK NOTICE**

**Page 1 of 1**

360 Capital Group (ASX: TGP or the Group) advises that it has now completed the buy-back and cancellation of employee shares as previously announced to the market.

Attached is Appendix 3E, Appendix 3F and ASIC Form 484.

Authorised for release by: Kimberley Child, Company Secretary.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

Alternatively, TGP investors can contact:

**Tony Pitt**  
Managing Director  
360 Capital Group

**Glenn Butterworth**  
Chief Financial Officer  
360 Capital Group

T: (02) 8405 8860

T: (02) 8405 8860

#### **About 360 Capital Group (ASX: TGP)**

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

360 Capital Group (the stapled entity comprising 360 Capital Group Limited and 360 Capital Investment Trust)

ABN/ARSN

ABN 18 113 569 136  
ARSN 104 552 598

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	Employee Share Scheme Buy Back
2	Date Appendix 3C was given to ASX	8 April 2021

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	-  100,000
4	Total consideration paid or payable for the shares/units	\$-  \$94,000

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$-	highest price paid: \$-
		lowest price paid: \$-	lowest price paid: \$-
		highest price allowed under rule 7.33: \$-	highest price allowed under rule 7.33: \$-

**Participation by directors**

6	Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	N/A
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

Date: 30 April 2021

(Director/Company secretary)

Print name: Kimberley Child

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+ See chapter 19 for defined terms.

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity	ABN/ARSN
360 Capital Group (the stapled entity comprising 360 Capital Group Limited and 360 Capital Investment Trust)	ABN 18 113 569 136 ARSN 104 552 598

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy Back
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### Details of all shares/units bought back

2	Number of shares/units bought back	100,000
3	Total consideration paid or payable for the shares/units	\$0.94 per security
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:  lowest price: date:

+ See chapter 19 for defined terms.

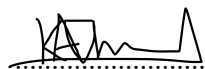
## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(~~Director~~/Company secretary)

Date: ...30/04/2021.....

Print name: .Kimberley Child.....

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## Change to company details

### Company details

Company name

**360 CAPITAL GROUP LIMITED**

Australian Company Number (ACN)

**113 569 136**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**360 CAPITAL FINANCIAL SERVICES PTY LTD**

ASIC registered agent number (if applicable)

**30316**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**KIMBERLEY ANN CHILD**

Capacity

**Secretary**

Signature

Date signed

**30-04-2021**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	100000	0.94	

Earliest Date of  
cancellation

**30-04-2021**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	229422645	232595383.12	0.00

Earliest date of  
change

**30-04-2021**