



Announcement Summary

Entity name

ECS BOTANICS HOLDINGS LTD

Date of this announcement

Monday December 16, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options (\$0.024; Expiry 31 December 2029)	24,500,000	16/12/2024
New class - code to be confirmed	Class E Performance Rights	3,750,000	16/12/2024
New class - code to be confirmed	Class F Performance Rights	3,750,000	16/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECS BOTANICS HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009805298

1.3 ASX issuer code

ECS

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights class E and F
Unquoted director options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options (\$0.024; Expiry 31 December 2029)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696st8r2l2yvr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02400000

Expiry date

31/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ECS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

approved at AGM on 21 Nov 2024.



Issue details

Number of +securities

24,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Class E Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696st8r2l2yyr.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

approved at AGM on 21 Nov 2024.



Issue details

Number of +securities

3,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Class F Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696st8r2l2yyr.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

approved at AGM on 21 Nov 2024.



Issue details

Number of +securities

3,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director incentives

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECS : ORDINARY FULLY PAID	1,288,549,567

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECSAG : PERFORMANCE RIGHTS	30,000,000
ECSAH : OPTION EXPIRING 28-FEB-2026 EX \$0.033	20,000,000
New class - code to be confirmed : Unquoted Options (\$0.024; Expiry 31 December 2029)	24,500,000
New class - code to be confirmed : Class E Performance Rights	3,750,000
New class - code to be confirmed : Class F Performance Rights	3,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/11/2024