

14 December 2016

Company Announcements
Australian Securities Exchange Ltd

Via: www.asxonline.com

Cleansing Notice - Share Purchase Plan

Genex Power Limited (ASX: **GNX**), announced on 8 December 2016, that a Share Purchase Plan (**SPP**) would be offered to eligible shareholders. Pursuant to the Company's indicative timetable, the SPP offer will open on Thursday 15 December 2016 and will be offered in accordance with ASIC Class Order 09/425 (**CO 09/425**).

The Company notifies ASX that:

1. The Company will make offers to eligible shareholders to subscribe for up to \$15,000 worth of ordinary shares under the SPP. The issue of shares under the SPP will be without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth.) (**Corporations Act**), as notionally modified by CO 09/425;
2. this notice is being given in accordance with CO 09/425 and under section 708A(5)(e) of the Corporations Act, 2001 (Cth.) as modified by CO 09/425;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information as defined in section 708A (7) and section 708A (8) of the Act which is required to be disclosed by the Company.

Justin Clyne
Company Secretary

About Genex Power Limited:

Genex Power is a power generation development company listed on the ASX. The Company is focussed on innovative clean energy generation and electricity storage solutions which deliver attractive commercial returns for shareholders. Genex is currently pursuing a number of unique energy development opportunities across Australia. The Company's current focus is on the development of its 250MW Kidston hydroelectric pumped storage generation project and its 50MW solar PV project located at the Kidston Energy Hub located in Northern Queensland.