



20 April 2020

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by QBE Insurance Group Limited (ACN 008 485 014) (ASX: QBE) (**QBE**).

QBE gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

- 1 QBE has today issued 145,454,546 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus for the ordinary shares being prepared.
- 2 As a disclosing entity, QBE is subject to regular reporting and disclosure obligations.
- 3 As at the date of this notice:
 - (a) QBE has complied with the provisions of Chapter 2M of the Corporations Act as they apply to QBE;
 - (b) QBE has complied with section 674 of the Corporations Act as it applies to QBE; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This release has been authorised by the QBE Board of Directors.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Carolyn Scobie", followed by a period.

Carolyn Scobie
Company Secretary