



Announcement Summary

Name of entity

CVC LIMITED

Announcement type

Update announcement

Type of update

☒ Notification of change in details of buy-back

Date of this announcement

17/12/2021

Reason for update

Increase the buy back program from 20,000 Notes available to be bought back under the existing program to 40,000 Notes.

ASX Security code and description of the class of +securities the subject of the buy-back

CVCG : CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement

**Part 1 - Entity and announcement details**

1.1 Name of entity

CVC LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

34002700361

1.3 ASX issuer code

CVC

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Type of update**☒ Notification of change in details of buy-back**1.4b Reason for update**

Increase the buy back program from 20,000 Notes available to be bought back under the existing program to 40,000 Notes.

1.4c Date of initial notification of buy-back

9/9/2021

1.4d Date of previous announcement to this update

17/12/2021

1.5 Date of this announcement

17/12/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CVCG : CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

530,742

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

40,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Bridges Financial Services Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



☒ No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

10/9/2021

3C.3 Proposed buy-back end date

31/3/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back